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WELCOME TO TMJ THERAPY

Patient name: \_\_\_\_\_ Email: \_\_\_\_\_
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
Home phone #: \_\_\_\_\_ Cell phone#: \_\_\_\_\_
Birth date: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: Male Female Other \_\_\_\_\_
Ethnicity/Race: \_\_\_\_\_ Primary language: \_\_\_\_\_ Social security#: \_\_\_\_\_
Emergency contact: \_\_\_\_\_ Relationship to you: \_\_\_\_\_ Phone: \_\_\_\_\_
Person responsible for account payment: Self / Spouse / Parent / Other \_\_\_\_\_

Primary medical insurance: \_\_\_\_\_ Member ID: \_\_\_\_\_
Insurance phone #: \_\_\_\_\_ Insurance address: \_\_\_\_\_
Primary subscribers name: \_\_\_\_\_ Birth date: \_\_\_\_\_
Employer \_\_\_\_\_ Social security #: \_\_\_\_\_
Subscribers phone #: \_\_\_\_\_ Subscribers address: \_\_\_\_\_
Patients relationship to the insurance primary subscriber: Self / Spouse / Child / Other \_\_\_\_\_

Secondary medical insurance: \_\_\_\_\_ Member ID: \_\_\_\_\_
Insurance phone #: \_\_\_\_\_ Insurance address: \_\_\_\_\_
Secondary subscribers name: \_\_\_\_\_ Birth date: \_\_\_\_\_
Employer \_\_\_\_\_ Social security #: \_\_\_\_\_
Subscribers phone #: \_\_\_\_\_ Subscribers address: \_\_\_\_\_
Patients relationship to the insurance secondary subscriber: Self / Spouse / Child / Other \_\_\_\_\_

Who may we thank for referring you to our office?
Name: \_\_\_\_\_ City: \_\_\_\_\_
(Please circle one) Google, Facebook, Our website, Instagram, Medical office, Dental office, Friend or Flier

I certify that I, and/or my dependent(s), have insurance coverage with the insurance company(ies) named above and assigned directly to TMJ Therapy, Inc., all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid for by my insurance company. I authorize the use of my signature on all insurance company(ies) submissions. TMJ Therapy, Inc. may use my health care information and may disclose such information to the here-to-for named insurance company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. The consent will end when my current treatment plan is complete, or two years from the date signed below.

Signature of patient/responsible party Date Relationship to patient

FINANCIAL POLICY

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. All emergency services, or any services performed without previous financial arrangements, must be paid for in cash at the time the services are performed.

All medical/dental services furnished are charged directly to you and **you are personally responsible for ALL payments. Today's Consultation Fee will be \$149.00.** This office will help prepare insurance forms or assist in making collections from your insurance companies and will credit any such collections to your account or reimburse you as necessary 30 business days after treatment is final. However, this office cannot render services under the assumption that our charges will be paid by an insurance company. A service charge of 2% a month (24% annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied. I understand that the fee estimate listed for my care can only be extended for a period of up to three months from the date of this initial consultation.

In consideration for the professional services rendered to me, or at my request, by the doctor, I agree to pay the reasonable value of said services to said doctor, or his assignee, at the time said services are rendered, or within five days of billing, if credit shall be extended. I further agree that the reasonable value of said services shall be billed unless objected to, by me, in writing, within the time for payment thereof.

I agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition, and I agree to pay all costs and reasonable attorney fees if suit be instituted hereunder. I further agree to pay an additional amount representing up to 40% of the principal balance if the account is referred to a collection agency or attorney for collections. This additional amount is in recognition of the cost associated with said collection action processing.

I grant my permission to this company to call me at home or at work to discuss matters related to this form and account.

**I have read the above conditions of treatment and payment and agree to their content.**

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Signature of patient/responsible party	Date
Relationship to Patient	

**ACKNOWLEDGEMENT OF RIGHTS OF PRIVACY PRACTICES**

A copy may be obtained of the Notice of Privacy Practices by TMJ Therapy, Inc., detailing how my health information may be used and disclosed as permitted under federal and state law, and outlining my rights regarding my health information.

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Signature of patient/responsible party	Date	Relationship to Patient
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**CONSENT FOR EXAM**

I \_\_\_\_\_ give my consent for Dr. Carl McMillan and/or assistants for examinations/consultations and evaluations of my TMJ. I give my consent for TMJ Therapy, Inc. to download and review my prescription history.

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Signature of patient/responsible party	Date	Relationship to Patient
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**Release of Medical Records**

I, the undersigned (patient or legally responsible party), authorize the release of a full report of examination, findings, diagnosis, treatment programs, etc., to any referring or treating physician. I additionally authorize the release of any medical information to my insurance companies or for legal documentation to process claims.

I assume financial responsibility for services rendered. I understand that I am responsible for all fees for treatment regardless of insurance coverage. It is understood that all X-rays, records, models and photographs taken remain the property of TMJ Therapy, Inc. Copies of these records may be obtained for an additional fee

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Signature of patient/responsible party	Date	Relationship to Patient
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## HEALTH HISTORY

Weight\_\_\_\_\_ Height\_\_\_\_\_

**Do you or have you experienced any of the following:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Anemia               | <input type="checkbox"/> Jaw joint surgery               | <input type="checkbox"/> Heartburn or sour tastes                    |
| <input type="checkbox"/> Arteriosclerosis     | <input type="checkbox"/> Morning dry mouth               | <input type="checkbox"/> Injury to head neck or face                 |
| <input type="checkbox"/> Asthma               | <input type="checkbox"/> High blood pressure             | <input type="checkbox"/> Current mouth or teeth problems             |
| <input type="checkbox"/> Autoimmune disorder  | <input type="checkbox"/> Low blood pressure              | <input type="checkbox"/> Prior orthodontics                          |
| <input type="checkbox"/> Bleeding easily      | <input type="checkbox"/> Night time sweats               | <input type="checkbox"/> Thyroid problems                            |
| <input type="checkbox"/> Chronic fatigue      | <input type="checkbox"/> Osteoarthritis                  | <input type="checkbox"/> Tonsillectomy                               |
| <input type="checkbox"/> Currently pregnant   | <input type="checkbox"/> Recent excessive weight gain    | <input type="checkbox"/> Wisdom Teeth extraction                     |
| <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Rheumatic fever                 | <input type="checkbox"/> (GERD) gastroesophageal reflux disease      |
| <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Chronic sinus problems          | <input type="checkbox"/> Do you need extra pillows to sleep at night |
| <input type="checkbox"/> Emphysema            | <input type="checkbox"/> Shortness of breath             | <input type="checkbox"/> Difficulty concentrating                    |
| <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Swollen stiff or painful joints | <input type="checkbox"/> Muscle spasms                               |
| <input type="checkbox"/> Fibromyalgia         | <input type="checkbox"/> Heart disorder                  |  |
| <input type="checkbox"/> Frequent sore throat | <input type="checkbox"/> Heart murmur                    |  |
| <input type="checkbox"/> Migraines            | <input type="checkbox"/> Heart palpitations              |  |
| <input type="checkbox"/> Memory loss          | <input type="checkbox"/> Heart pacemaker                 |  |
| <input type="checkbox"/> Insomnia             | <input type="checkbox"/> Congestive heart failure        |  |
| <input type="checkbox"/> Hay fever            | <input type="checkbox"/> Hepatitis                       |  |
| <input type="checkbox"/> Osteoporosis         |  |  |

**Allergies: List any medication which have cause an allergic reaction:**

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**Medications: please list any medications you are *currently* taking:**

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**FAMILY MEDICAL HISTORY**

- Anxiety
- Cancer
- Heart disease
- Lung disease
- Sleep apnea/snoring
- Chronic infections
- Neurodegenerative diseases
- Blood disorder
- Depression
- High blood pressure
- Migraines/headaches
- Bone disorders
- Diabetes
- Long face appearance
- Neuralgias/neuropathy

**SOCIAL HISTORY**

Occupation/school: \_\_\_\_\_ Employer: \_\_\_\_\_  
Hours worked: \_\_\_\_\_

Marital status: single \_\_\_ married \_\_\_ widowed \_\_\_ divorced \_\_\_ separated \_\_\_  
How long ago were you divorced separated \_\_\_\_\_

Do you have children: Yes \_\_\_ No \_\_\_ If yes how many: \_\_\_\_\_ Age range \_\_\_\_\_

Any recent changes in lifestyle: Yes \_\_\_ No \_\_\_ If yes, what: \_\_\_\_\_

Do you exercise regularly: Yes \_\_\_ No \_\_\_ Occasionally \_\_\_\_\_

Do you consume alcohol: Yes \_\_\_ No \_\_\_ If yes how often: few times a week \_\_\_ Daily \_\_\_  
Occasionally \_\_\_\_\_

Do you consume caffeine: Yes \_\_\_ No \_\_\_ If yes how often: few times a week \_\_\_ Daily \_\_\_  
Occasionally \_\_\_ What type: \_\_\_\_\_

Do you take sedatives within 2-3 hours of bedtime: Yes \_\_\_ No \_\_\_  
If so how often: few times a week \_\_\_ Daily \_\_\_ Occasionally \_\_\_\_\_

Do you smoke or chew tobacco: Yes \_\_\_ No \_\_\_ what type: Cigarettes \_\_\_ Vape \_\_\_ Chew \_\_\_  
Medical marijuana \_\_\_ How long: \_\_\_\_\_ Amount per day \_\_\_\_\_

## EPWORTH SLEEPINESS SCALE- a standardized questionnaire

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you haven't done some of these things recently try to work out how they would have affected you.

Use the following scale to choose the most appropriate number for each situation: 0= would never doze, 1=slight chance of dozing, 2=moderate chance of dozing, 3=high chance of dozing

It is important that you answer each question as best you can.

Sitting and reading 0\_\_ 1\_\_ 2\_\_ 3\_\_

Watching TV 0\_\_ 1\_\_ 2\_\_ 3\_\_

Sitting, inactive in a public place 0\_\_ 1\_\_ 2\_\_ 3\_\_

As a passenger in a car for an hour without a break 0\_\_ 1\_\_ 2\_\_ 3\_\_

Lying down to rest in the afternoon when circumstances permit 0\_\_ 1\_\_ 2\_\_ 3\_\_

Sitting down to rest in the afternoon when circumstances permit 0\_\_ 1\_\_ 2\_\_ 3\_\_

Sitting and talking to someone 0\_\_ 1\_\_ 2\_\_ 3\_\_

Sitting quietly after a lunch without alcohol 0\_\_ 1\_\_ 2\_\_ 3\_\_

In a car, while stopped for a few minutes in traffic 0\_\_ 1\_\_ 2\_\_ 3\_\_

Total score (add all scores above) \_\_\_\_\_

### HISTORY OF PRESENT ILLNESS

Have you been medically diagnosed with any of the following:

Sleep apnea\_\_\_\_ Migraine Headaches\_\_\_\_ Tension headaches\_\_\_\_ Fatigue\_\_\_\_ Somnolence\_\_\_\_

**SLEEP CENTER EVALUATION**

Have you ever had an evaluation at a sleep center or sent home with an oximeter test?

Yes\_\_\_ No\_\_\_

Sleep center name and location:\_\_\_\_\_

Sleep study/home oximetry date:\_\_\_\_\_

Doctors name, location, and phone number of who ordered test:  
\_\_\_\_\_

**SLEEP AND HEALTH/ BERLIN SLEEP EVALUATION** (please check the appropriate answer)

Do you snore or have you been told you snore: Yes\_\_\_ No\_\_\_

Has someone told you that you stop breathing or hold your breath while you sleep: Yes\_\_\_ No\_\_\_

When do you typically wake: \_\_\_\_\_

How long does it take for you to fall asleep:\_\_\_\_\_

Where do you most often sleep: Bed\_\_\_ Couch\_\_\_ Chair\_\_\_ Floor\_\_\_ Other:\_\_\_\_\_

How often do you wake at night:\_\_\_\_\_ Why:\_\_\_\_\_

Do you gasp in your sleep or suddenly wake gasping for breath: Yes\_\_\_ No\_\_\_

Do you have night time choking spells: Yes\_\_\_ No\_\_\_

Do you feel rested when you wake: Yes\_\_\_ No\_\_\_

Do you tire or fatigue easily throughout the day: Yes\_\_\_ No\_\_\_

Do you get swelling in your ankles or feet: Yes\_\_\_ No\_\_\_

Usually, when is the last meal or snack of the day: \_\_\_\_\_

Do you use any medication, drugs, alcohol, supplements to help you sleep: Yes\_\_\_ No\_\_\_

If yes, what do you use\_\_\_\_\_ how often\_\_\_\_\_

**SLEEP HYGIENE/ENVIRONMENT**

Do you like your mattress: Yes\_\_\_ No\_\_\_

Do you like your pillow: Yes\_\_\_ No\_\_\_

Do you like your sheets and or blankets: Yes\_\_\_ No\_\_\_

Is your room at a comfortable temperature when you go to bed: Yes\_\_\_ No\_\_\_

Does your room have a pleasant smell: Yes\_\_\_ No\_\_\_

Do you view any electronics in your room: Yes\_\_\_ No\_\_\_

Is your bedroom quiet at night time: Yes\_\_\_ No\_\_\_

Do you blow your nose and brush your teeth before bedtime: Yes\_\_\_ No\_\_\_

Do you have sources of dust above your bed: Yes\_\_\_ No\_\_\_

**I attest that the above information is accurate and comprehensive. I understand that an incorrect or incomplete health history that I have provided may cause an incomplete or incorrect diagnosis, which may cause delayed results or even incorrect treatment:**

Patients signature:\_\_\_\_\_Date:\_\_\_\_\_

**PAP THERAPY INTOLERANCE FORM**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Type of device: APAP \_\_\_\_ CPAP \_\_\_\_ BiPAP \_\_\_\_

**PAP intolerance ( Positive Airway Pressure device)**

If you have attempted treatment with a CPAP device, But could not tolerate it please fill out this paperwork:

I could not tolerate the PAP device due to:

- Mask leaks
- I was unable to get the mask to fit properly
- Discomfort caused by the straps and headgear
- Disturbed or interrupted sleep caused by the presence of the device
- Noise from the device disturbing sleep and or bed partner’s roommates sleep
- PAP restricted movements during sleep
- PAP does not seem to be effective
- Pressure on the upper lip causing tooth related problems
- A latex allergy
- Claustrophobic associations
- An unconscious need to remove the PAP apparatus at night
- Other list: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I, the undersigned physician, verify the above referenced patient has attempted to comply with AASM standards for sleep therapy by using positive airway pressure therapy as prescribed. To my satisfaction, the patient has attempted to comply with PAP therapy but could not tolerate it. I recommend other options for therapy, including oral appliance therapy for treatment of obstructive sleep apnea.

Name: \_\_\_\_\_

Office name: \_\_\_\_\_

Office phone number: \_\_\_\_\_ Office Fax: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**SLEEP SURVEY BY THE BED PARTNER/ROOMMATE**

Patient name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Your name: \_\_\_\_\_ Todays date: \_\_\_\_\_

Your relationship to the patient: \_\_\_\_\_

We have found that the bed partner/roommate perspective is often more accurate when it comes to our patients' sleep health and habits. Please answer these questions about your bed partner/roommates as truthfully as you are able. If you don't know, write "IDK" for I don't know.

- Do they snore?
- Do they gasp for breath while sleeping?
- Do they stop breathing while sleeping?
- Do they toss and turn at night?
- Do they sweat excessively while asleep?
- Do they struggle waking in the morning?
- Do they struggle falling asleep?
- Do their sleep habits affect your health and sleep?

If checked please explain:

\_\_\_\_\_  
\_\_\_\_\_

What time do you usually go to bed: \_\_\_\_\_

How long does it take for them to fall asleep: \_\_\_\_\_

When do they usually wake up: \_\_\_\_\_

How many times to they get out of bed at night and why: \_\_\_\_\_

What would you like to see improve in regards to your bed partners/roommates sleep and sleep habits:

\_\_\_\_\_  
\_\_\_\_\_

Thank you for your help. We are excited to help improve the health and sleep of both you and your bed partner/roommate. Please scan or photograph this document and email it to: [office@tmjtherapyutah.com](mailto:office@tmjtherapyutah.com) ASAP